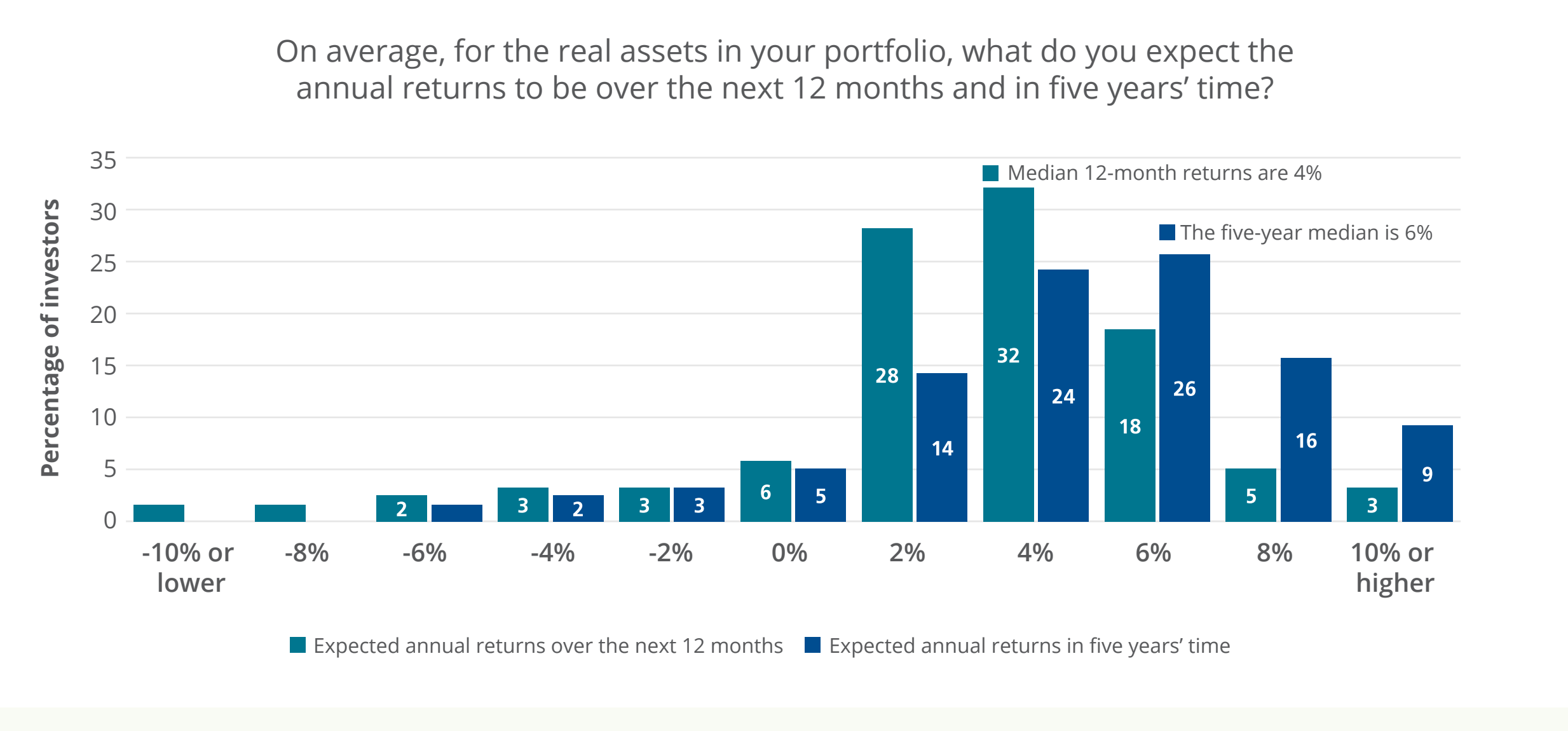
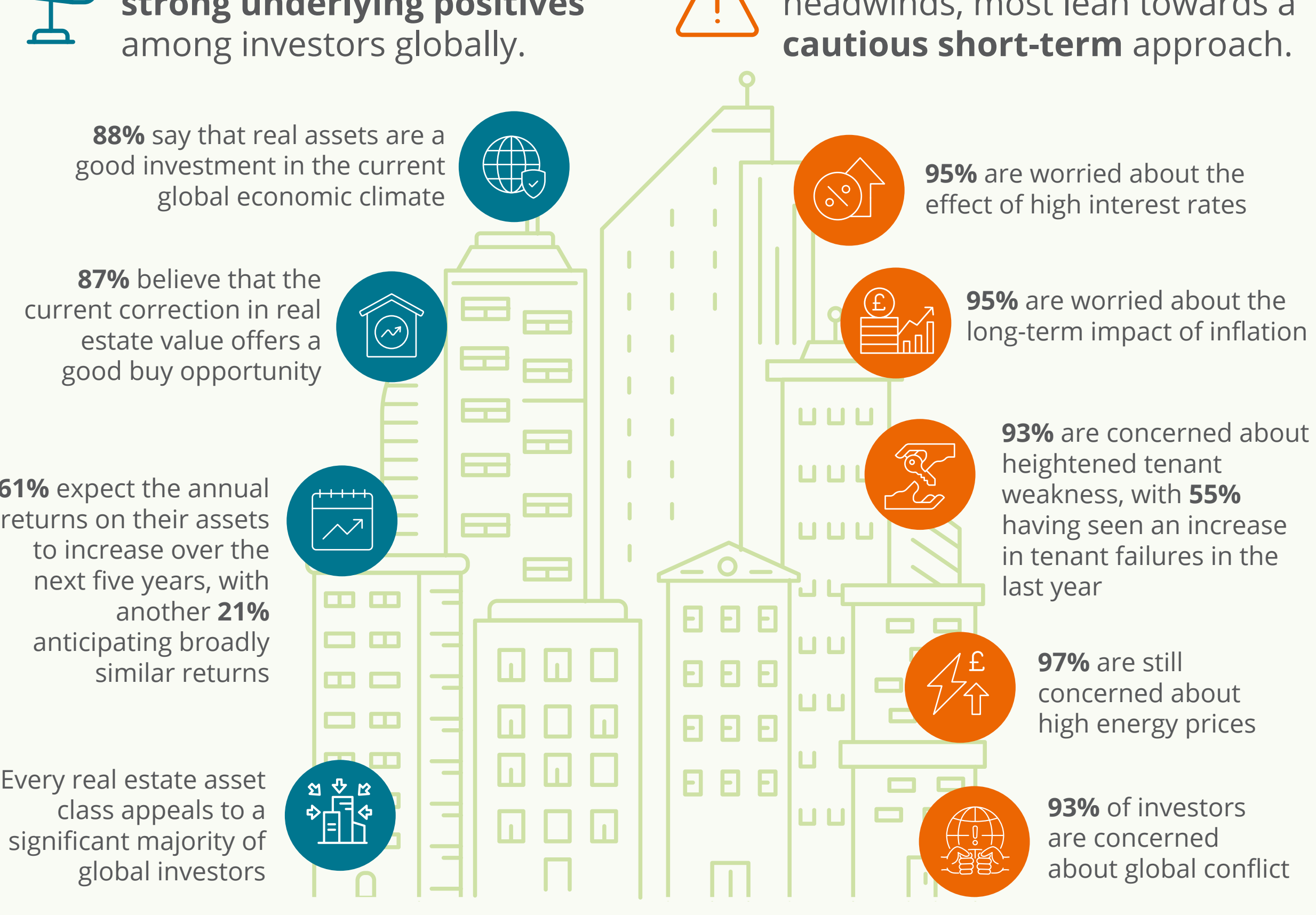


Tomorrow

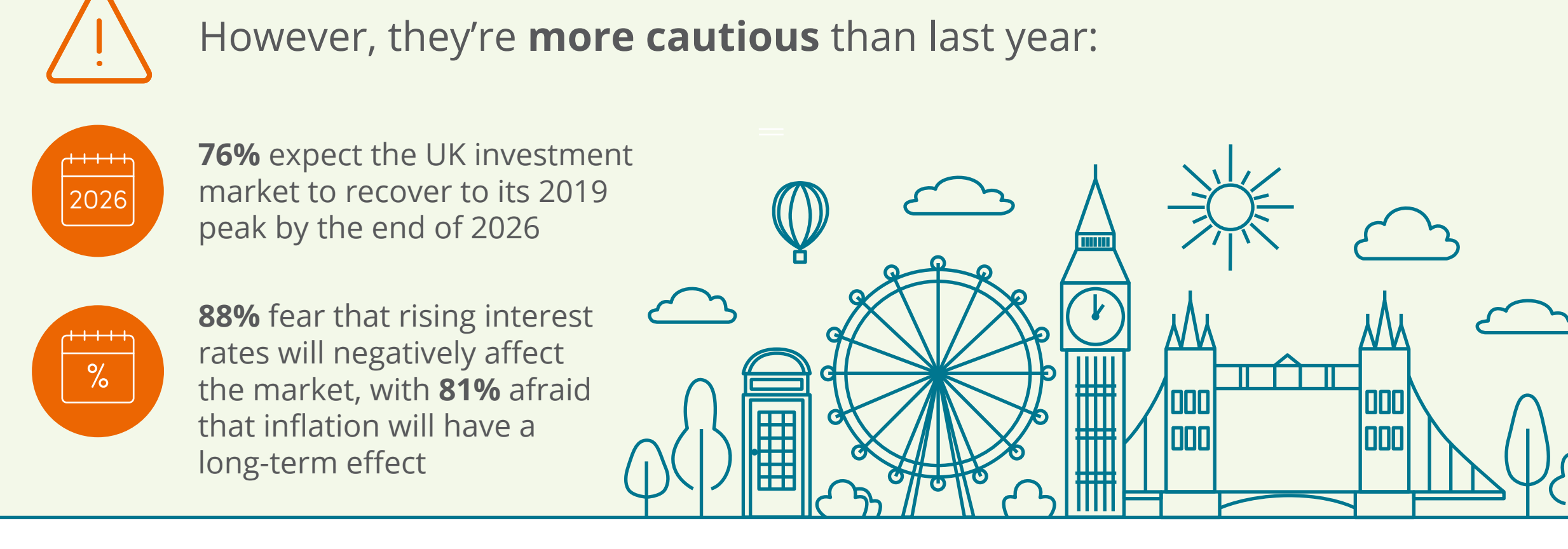
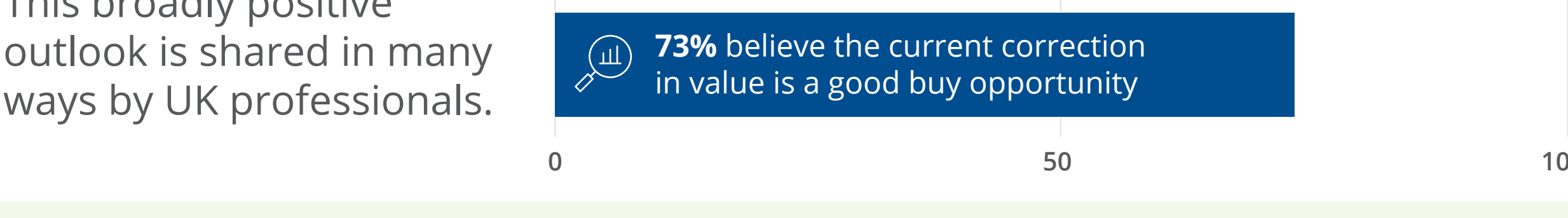
Real estate takes the long view

Even after a tough year, real estate investors are upbeat about the sector and optimistic about its long-term prospects. But pragmatism about the market correction has left many in a holding pattern, as they deal with their immediate concerns and watch for the right opportunities. Our annual real estate report reflects the views of **270 UK industry professionals** and over **1,000 global institutional investors**.

The big picture

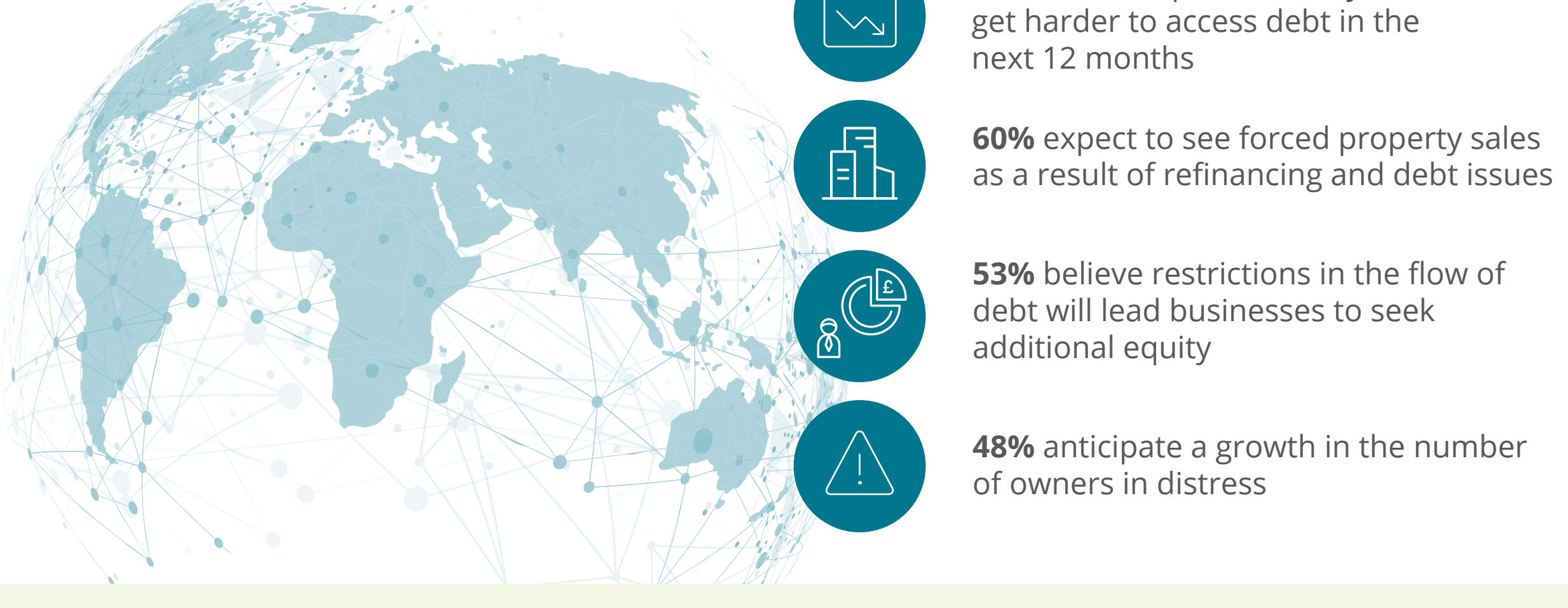


The UK market



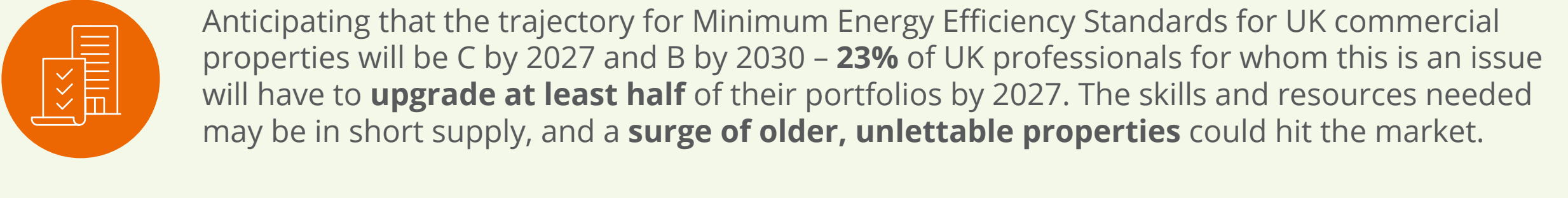
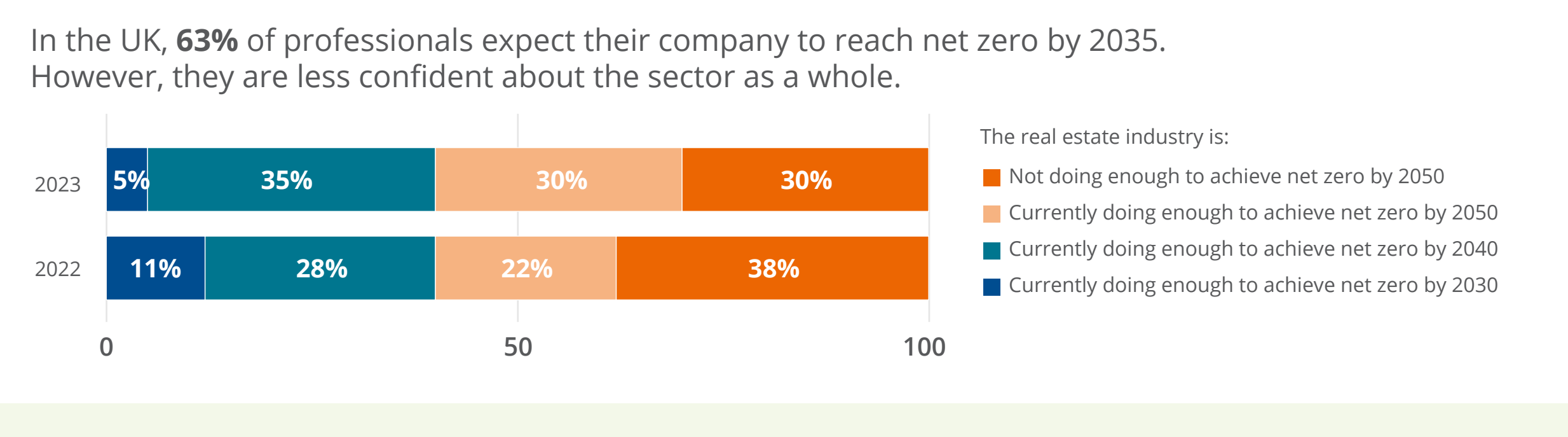
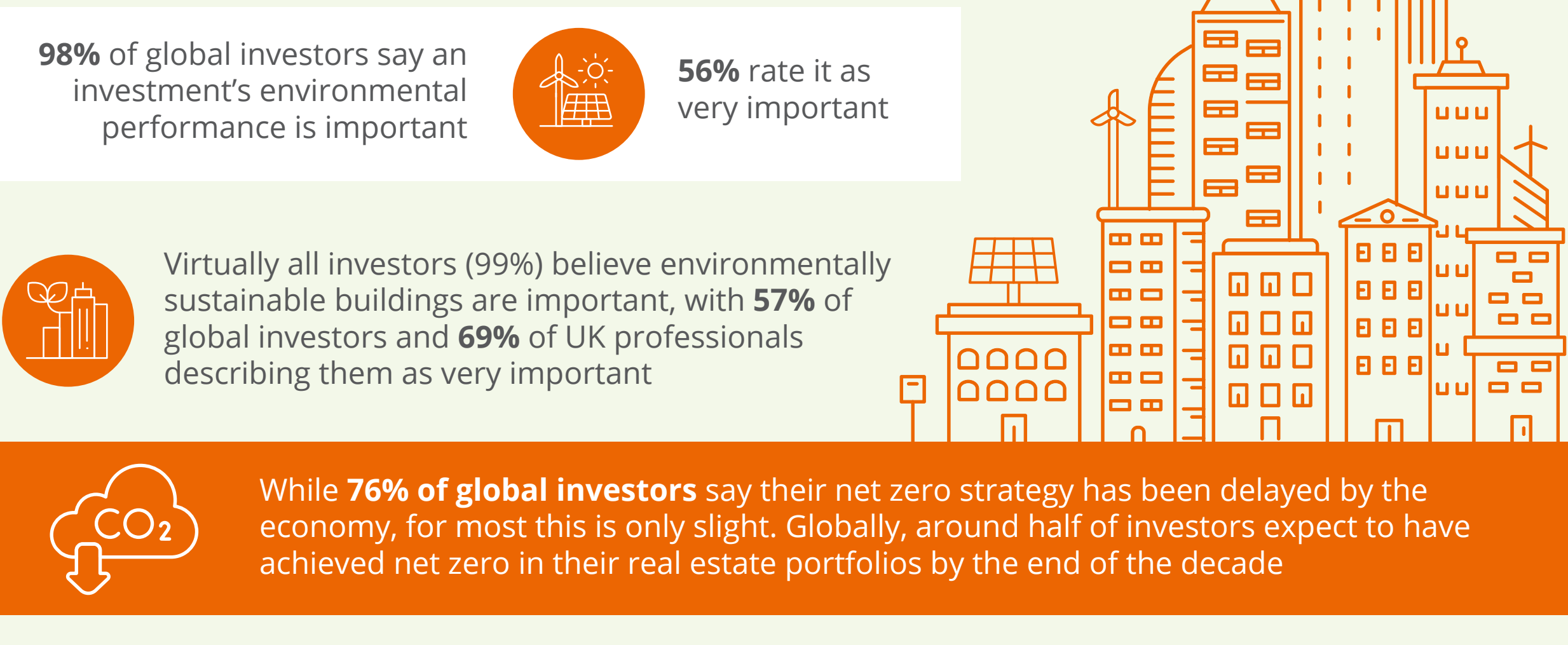
Finance

There is general agreement that **financing is getting harder** in the short term. **87% of global investors say the instability of global banks** might make access to capital more difficult.



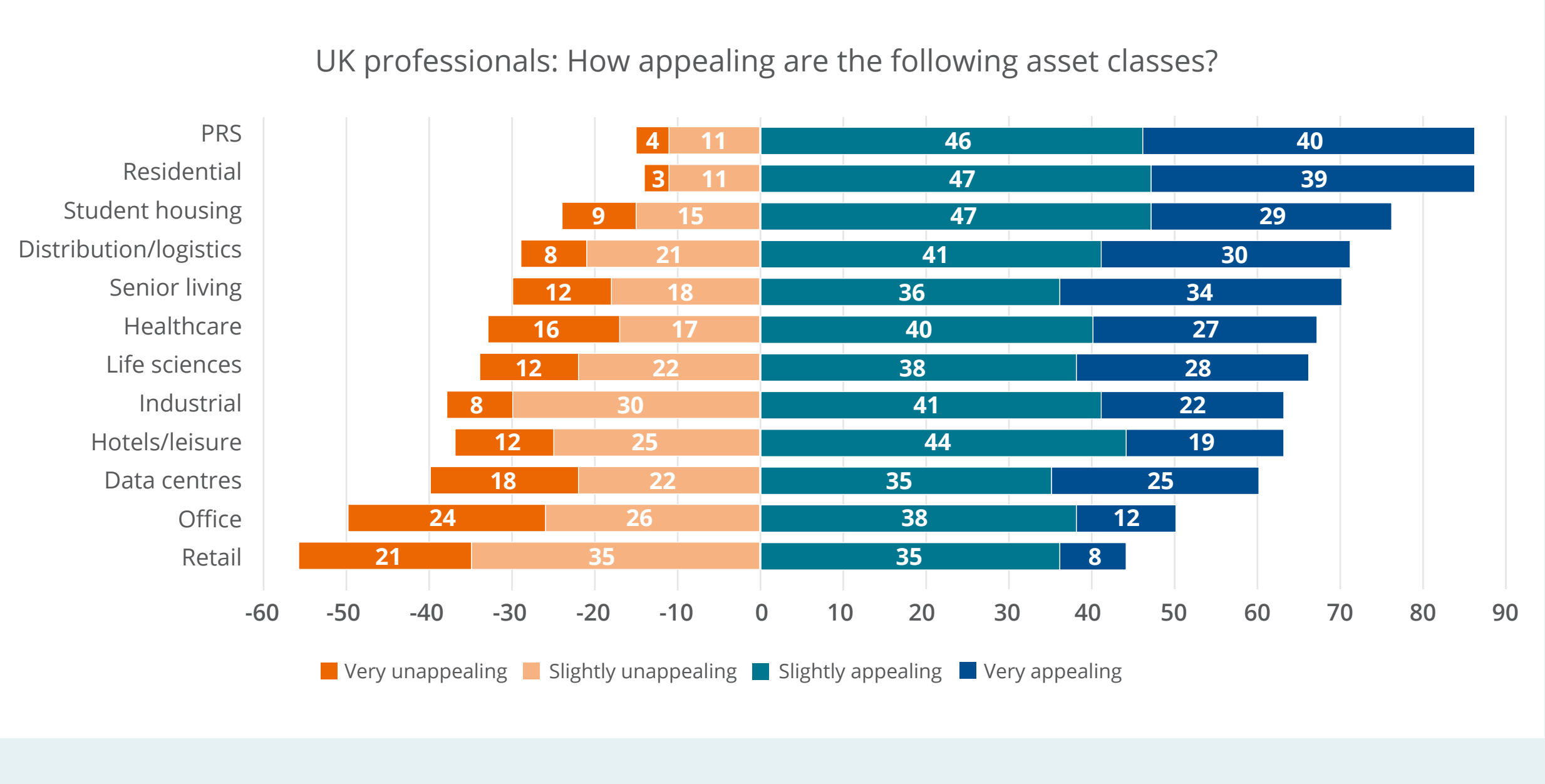
Sustainability

Our survey results demonstrate the importance of **sustainability** in global real estate.



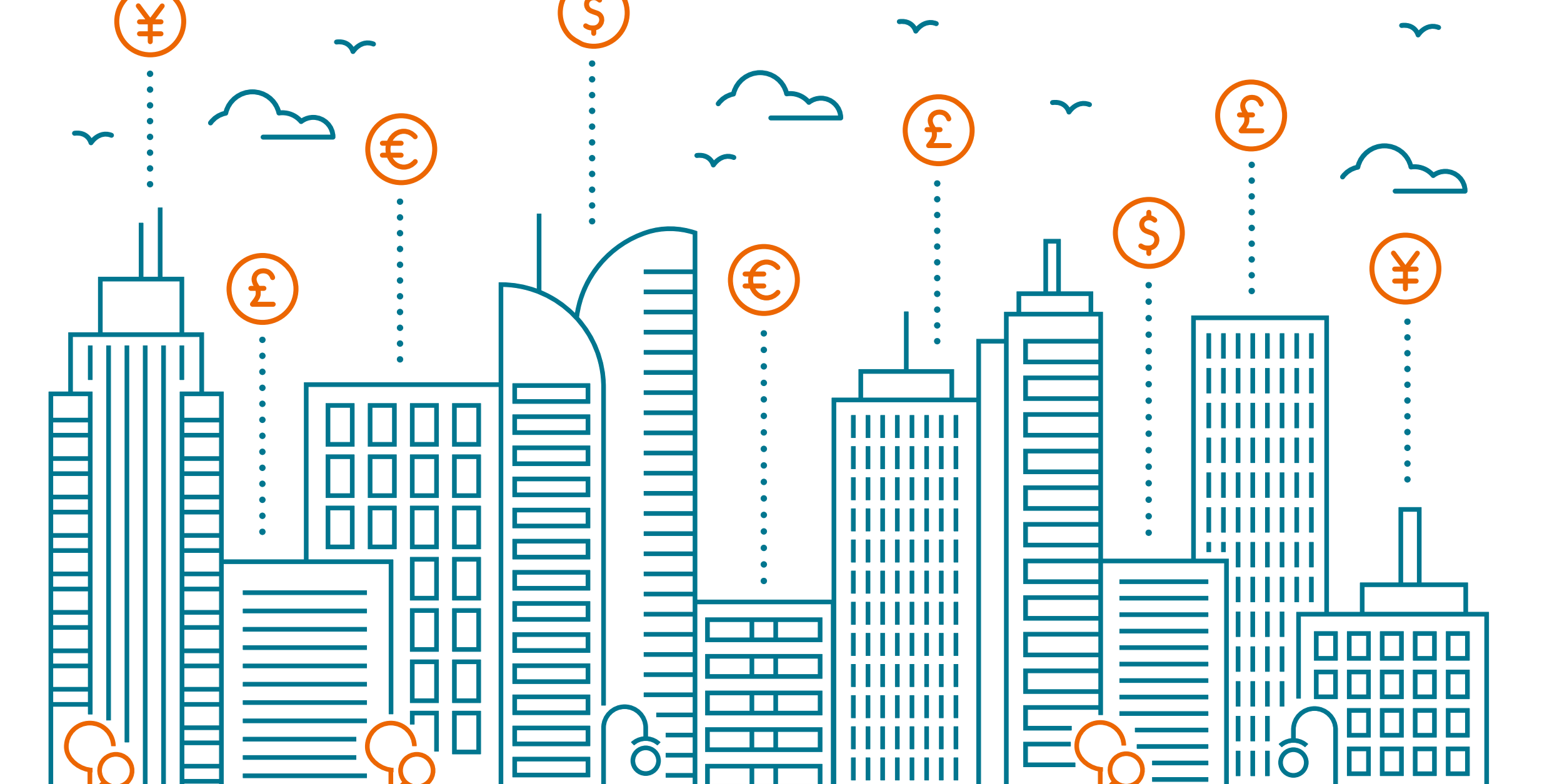
Asset classes

Given the strong demand/supply imbalance, it is no surprise to see 'living' asset classes taking four of the five top spots in the UK.



Conclusion

Real estate investors in the UK and globally have faced a tough year in 2022, with many taking a cautious approach and waiting for the right opportunities to arise. **However, they remain confident about the sector and optimistic for the coming years.**



Methodology: We polled over 1,000 institutional investors globally and 270 experts in the UK